Ferrocarril Central

CF		
	Errores	-
	TIR Accionistas (Nacional)	17,65%
	Corrientes / Constantes	Corrientes
	Moneda	USD

		VAN		2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
				01/01/2018	01/01/2019	01/01/2020	01/01/2021	01/01/2022	01/01/2023	01/01/2024	01/01/2025	01/01/2026	01/01/2027	01/01/2028	01/01/2029	01/01/2030	01/01/2031	01/01/2032	01/01/2033	01/01/2034	01/01/2035
				31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	31/12/2025	31/12/2026	31/12/2027	31/12/2028	31/12/2029	31/12/2030	31/12/2031	31/12/2032	31/12/2033	31/12/2034	31/12/2035
Periodo de Concesión	flag			1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Flag Liquidación	flag			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1
Periodo de Operación	flag			-	-	-	-	1	1	1	1	1	1	1	1	1	1	1	1	1	1
Periodo construcción y operación	flag			-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cash Flow																					
		1.332.684.960																			
Ingresos PPD cobrados en UI	USD	-	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ingresos PPD cobrados en USD	USD	1.332.684.960	2.134.360.000	0	0	0	0	127.393.307	152.454.286	152.522.758	152.385.813	152.454.286	152.454.286	152.522.758	152.385.813	152.454.286	152.454.286	152.522.758	152.385.813	152.454.286	177.515.264
OPEX	USD		- 167.061.166	0	0	0	0	-9.061.279	-10.737.819	-10.890.392	-11.085.503	-11.299.270	-11.512.154	-11.734.422	-11.945.017	-12.175.727	-12.405.497	-12.645.391	-12.872.719	-13.121.735	-15.574.241
IVA repercutido en operación	USD		469.559.200	0	0	0	0	28.026.528	33.539.943	33.555.007	33.524.879	33.539.943	33.539.943	33.555.007	33.524.879	33.539.943	33.539.943	33.555.007	33.524.879	33.539.943	39.053.358
IVA soportado en construcción	USD		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
IVA soportado en operación	USD		- 36.753.457	0	0	0	0	-1.993.481	-2.362.320	-2.395.886	-2.438.811	-2.485.839	-2.532.674	-2.581.573	-2.627.904	-2.678.660	-2.729.209	-2.781.986	-2.831.998	-2.886.782	-3.426.333
Devolución IVA	USD		- 432.805.743	0	0	0	0	-26.033.046	-31.177.623	-31.159.121	-31.086.068	-31.054.104	-31.007.269	-30.973.434	-30.896.975	-30.861.283	-30.810.733	-30.773.021	-30.692.881	-30.653.161	-35.627.025
IP (impuesto sobre el patrimonio)	USD		- 437.390	-437.390	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF Operacional	USD		**1.966.861.444**	**-437.390**	**0**	**0**	**0**	**118.332.028**	**141.716.467**	**141.632.366**	**141.300.310**	**141.155.016**	**140.942.132**	**140.788.337**	**140.440.796**	**140.278.559**	**140.048.789**	**139.877.367**	**139.513.094**	**139.332.551**	**161.941.023**
Inversión (CAPEX)	USD		- 834.589.006	-1.600.000	-286.644.706	-291.325.129	-255.019.172	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Mantenimiento Mayor	USD		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cuenta de Reserva de Mantenimiento Mayor	USD		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
CF del Proyecto Antes de Impuestos	USD		**1.132.272.438**	**-2.037.390**	**-286.644.706**	**-291.325.129**	**-255.019.172**	**118.332.028**	**141.716.467**	**141.632.366**	**141.300.310**	**141.155.016**	**140.942.132**	**140.788.337**	**140.440.796**	**140.278.559**	**140.048.789**	**139.877.367**	**139.513.094**	**139.332.551**	**161.941.023**
IRAE	USD		- 197.479.651	0	0	0	0	0	0	-828.573	-1.827.359	-2.828.576	-5.367.429	-9.726.013	-11.835.656	-13.965.988	-16.129.113	-31.615.742	-33.199.474	-34.688.862	-35.466.865
CF del Proyecto Despues de Impuestos	USD		**934.792.787**	**-2.037.390**	**-286.644.706**	**-291.325.129**	**-255.019.172**	**118.332.028**	**141.716.467**	**140.803.793**	**139.472.951**	**138.326.440**	**135.574.703**	**131.062.323**	**128.605.139**	**126.312.571**	**123.919.675**	**108.261.625**	**106.313.619**	**104.643.689**	**126.474.158**
Adelanto PPD 1	USD		-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Adelanto PPD 3	USD		60.000.000	0	30.000.000	30.000.000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Aportes de Capital	USD		184.286.710	36.857.342	21.071.996	58.450.274	67.907.098	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Disposición Bono (USD)	USD		737.146.839	0	231.717.351	233.801.097	271.628.390	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Garantias	USD		- 35.656.346	-5.660.643	-5.028.483	-3.274.975	-1.237.762	-1.461.890	-1.461.890	-1.457.896	-1.461.890	-1.461.890	-1.461.890	-1.457.896	-1.461.890	-1.461.890	-1.461.890	-1.457.896	-1.461.890	-1.461.890	-1.461.890
CF para el Servicio de la Deuda	USD		**1.880.569.989**	**29.159.309**	**-8.883.842**	**27.651.268**	**83.278.554**	**116.870.138**	**140.254.576**	**139.345.897**	**138.011.061**	**136.864.549**	**134.112.813**	**129.604.427**	**127.143.249**	**124.850.681**	**122.457.785**	**106.803.729**	**104.851.729**	**103.181.799**	**125.012.267**
Gastos Financieros Bono (USD)	USD		- 448.271.235	0	-20.175.467	-27.651.268	-43.901.823	-49.479.232	-46.847.151	-43.615.243	-39.961.305	-36.230.992	-32.329.427	-28.404.997	-24.208.378	-19.908.145	-15.415.071	-11.065.695	-6.766.094	-2.310.947	0
Repago Principal Bono (USD)	USD		- 737.146.839	0	0	0	0	-29.274.230	-47.664.019	-50.283.609	-53.038.062	-55.995.793	-58.043.088	-58.929.522	-61.467.666	-64.223.042	-67.103.652	-60.904.473	-63.888.710	-66.330.972	0
CF Después del Servicio de la Deuda	USD		**695.151.916**	**29.159.309**	**-29.059.309**	**-0**	**39.376.731**	**38.116.676**	**45.743.406**	**45.447.045**	**45.011.694**	**44.637.764**	**43.740.297**	**42.269.907**	**41.467.205**	**40.719.494**	**39.939.062**	**34.833.561**	**34.196.925**	**34.539.880**	**125.012.267**
CRSD Bono (USD)	USD		-	0	0	0	-39.376.731	6.297.822	-13.870.517	449.743	386.291	927.135	1.518.998	829.238	772.429	806.232	5.274.278	657.682	1.006.443	34.320.959	0
CF Disponble para Dividendos	USD		**695.151.916**	**29.159.309**	**-29.059.309**	**-0**	**-0**	**44.414.497**	**31.872.890**	**45.896.787**	**45.397.985**	**45.564.899**	**45.259.295**	**43.099.145**	**42.239.634**	**41.525.726**	**45.213.340**	**35.491.243**	**35.203.368**	**68.860.839**	**125.012.267**
Dividendos	USD		- 447.069.181	0	0	0	0	-44.414.497	-31.872.890	-45.896.787	-45.397.985	-45.564.899	-45.259.295	-43.099.145	-38.135.636	-32.662.751	-26.390.847	-19.282.461	0	0	-29.091.989
Reparto de las Reservas Voluntarias	USD		- 134.770.590	0	0	0	0	-0	0	-0	0	0	-0	-0	-4.103.998	-8.862.975	-18.822.492	-16.208.782	-35.203.368	-51.568.974	0
Reducción de Capital	USD		- 113.212.144	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-17.291.865	-95.920.279
Liquidación de la Sociedad	USD		- 100.000	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-100.000
CF Final del Ejercicio	USD		**- 0**	**29.159.309**	**-29.059.309**	**-0**	**-0**	**0**	**-0**	**0**	**0**	**-0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**-100.000**
Acumulado	USD			29.159.309	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	-0
Check Caja Negativa	check		OK	29.159.309	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	100.000	-0
Check Caja Minima	check	100.000	OK	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Check Caja Atrapada	check	100.000	OK	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0