

Evaluación Financiera del Proyecto: Corredor Vial



Ingresos		Egresos		Flujo de Caja		Inversión		Financiamiento		Financiamiento		Financiamiento		Financiamiento		Financiamiento		Financiamiento		Financiamiento	
Dólares		Dólares		Dólares		Dólares		Dólares		Dólares		Dólares		Dólares		Dólares		Dólares		Dólares	
Tarifa Peajes																					
Autos a peaje	1.78	13.81																			
Camiones Medios a peaje	1.78	13.83																			
Camiones Pesados a peaje	3.88	30.14																			
Camiones Pesados a peaje	5.33	41.29																			
Tarifa Sombra																					
Autos a km	0.04	0.37																			
Camiones a km	0.04	0.37																			
Camiones Medios a km	0.04	0.37																			
Camiones Semi-Pesados a km	0.100	0.75																			
Camiones Pesados a km	0.137	1.03																			
Pagos por Disponibilidad																					
Valor cuota Pagos por Disponibilidad de la Inversión	203.351.930	1.527.074.589	11.435.000	0																	
Valor cuota Pagos por Disponibilidad de la Operación	11.783.642	91.592.423																			
Aporte	0,0%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Flujo de Caja																					
Ingresos Tarifa Peaje																					
Autos a peaje	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
Camiones Medios a peaje	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
Camiones Pesados a peaje	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
Camiones Semi-Pesados a peaje	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
Camiones Pesados a peaje	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U	U
Ingresos Tarifa Sombra																					
Autos a km	2.833.769	2.822.687	2.830.930	2.831.096	2.832.273	2.832.439	2.833.616	2.833.782	2.834.959	2.835.125	2.836.302	2.836.468	2.837.645	2.837.811	2.838.988	2.839.154	2.840.331	2.840.497	2.841.674	2.841.840	2.843.017
Camiones Medios a km	1.520.330	1.516.828	1.523.326	1.523.492	1.524.669	1.524.835	1.526.012	1.526.178	1.527.355	1.527.521	1.528.698	1.528.864	1.530.041	1.530.207	1.531.384	1.531.550	1.532.727	1.532.893	1.534.070	1.534.236	1.535.413
Camiones Semi-Pesados a km	806.540	804.575	806.610	806.776	808.847	808.913	810.984	811.050	813.121	813.187	815.258	815.324	817.395	817.461	819.532	819.598	821.669	821.735	823.806	823.872	825.943
Camiones Pesados a km	3.917.913	4.110.079	4.234.762	4.358.445	4.482.128	4.605.811	4.729.494	4.853.177	4.976.860	5.100.543	5.224.226	5.347.909	5.471.592	5.595.275	5.718.958	5.842.641	5.966.324	6.089.007	6.212.690	6.336.373	6.460.056
Flujo Compensado A	9.180.162	10.324.143	10.284.118	10.244.102	10.204.077	10.164.052	10.124.027	10.084.002	10.043.977	10.003.952	9.963.927	9.923.902	9.883.877	9.843.852	9.803.827	9.763.802	9.723.777	9.683.752	9.643.727	9.603.702	9.563.677
Flujo Compensado B	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643	9.189.643
Flujo por compromisos (sumando A+B)																					
Total Ingresos	0	103.384.549	103.470.347	104.152.265	104.834.184	105.516.099	106.198.019	106.880.000	107.562.000	108.244.000	108.926.000	109.608.000	110.290.000	110.972.000	111.654.000	112.336.000	113.018.000	113.700.000	114.382.000	115.064.000	115.746.000
Costos																					
Costos Operación	-9.564.185	-9.134.847	-9.248.415	-9.362.983	-9.477.551	-9.592.119	-9.706.687	-9.821.255	-9.935.823	-10.050.391	-10.164.959	-10.279.527	-10.394.095	-10.508.663	-10.623.231	-10.737.800	-10.852.368	-10.966.936	-11.081.504	-11.196.072	-11.310.640
Costos Mantenimiento Rutinario	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249	-3.980.249
Costos Mantenimiento Mayor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Costos Boleto de Garantía	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172	-443.172
Fondo de Reserva	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Devolución de fondo de garantía	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Costos	0	0	0	0	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426	-13.870.426
EBITDA	0	0	0	0	91.504.743	90.601.921	90.281.669	90.011.593	89.741.524	89.471.455	89.201.386	88.931.317	88.661.248	88.391.179	88.121.110	87.851.041	87.580.972	87.310.903	87.040.834	86.770.765	86.500.696
Depreciación					-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564	-32.827.564
Ingresos Cuenta de Reserva Servicio Deuda	EBIT	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Ingresos Cuenta de Reserva Mayor																					
Interventoría	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Interventoría	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Agencia Administradora	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Fondo Garantía AAA Interventoría	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Costos Emisión de Deuda	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Impuestos																					
P/G NETA	0	0	0	0	17.933.602	16.724.307	16.741.775	16.760.121	16.778.467	16.796.813	16.815.159	16.833.505	16.851.851	16.870.197	16.888.543	16.906.889	16.925.235	16.943.581	16.961.927	16.980.273	17.000.000
Ingresos por Impuestos																					
Flujo de Caja																					
P/G Neto	18.737.402	16.724.307	16.741.775	16.760.121	16.778.467	16.796.813	16.815.159	16.833.505	16.851.851	16.870.197	16.888.543	16.906.889	16.925.235	16.943.581	16.961.927	16.980.273	16.998.619	17.016.965	17.035.311	17.053.657	17.072.003
Depreciación	32.827.564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564	32,827,564
Capital de Trabajo	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Costo (ingreso) Inas creable IVA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Costo Inversión IVA	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Costos anual anticipada	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cuentas Reservas Servicio Deuda	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Cuentas Reservas Mantenimiento Mayor	-9.860.142	6.351.117	-10.794.939	-11.665.413	-12.536.887	-13.408.361	-14.279.835	-15.151.309	-16.022.783	-16.894.257	-17.765.731	-18.637.205	-19.508.679	-20.380.153	-21.251.627	-22.123.101	-22.994.575	-23.			